

Please print this form out and fill in the details using a ball point pen.  
Return by post to Open Prepaid Funerals using the address shown on the form:



## Instruction to your Bank or Building Society to pay by Direct Debit

Please fill in the whole form including official use box using a ball point pen and send it to:

Open Prepaid Funerals Trust  
67 Warwick Road  
Olton  
Solihull  
West Midlands  
B92 7HP

Originator's Identification Number

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FOR Open Prepaid Funerals Trust OFFICIAL USE ONLY  
This is not part of the instruction to your Bank or Building Society.

Name(s) of Account Holder(s)


Bank/Building Society account number

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Branch Sort Code

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Name and full postal address of your Bank or Building Society

To: The Manager	Bank/Building Society
Address	
Postcode	

**Instruction to your Bank or Building Society**

Please pay Open Prepaid Funerals Trust Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with Open Prepaid Funerals Trust and if so, details will be passed electronically to my Bank/Building Society.

Signatures

Date

Reference

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Banks and Building Societies may not accept Direct Debit Instructions for some types of account

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This guarantee should be detached and retained by the Payer.

## The Direct Debit Guarantee



### The Direct Debit Guarantee

- This Guarantee is offered by all Banks and Building Societies that accept instructions to pay Direct Debits.
- If there are any changes to the amount, date or frequency of your Direct Debit Open Prepaid Funerals will notify you 5 days in advance of your account being debited or as otherwise agreed. If you request Open Prepaid Funerals to collect a payment, confirmation of the amount and date will be given to you at the time of the request.
- If an error is made in the payment of your Direct Debit, by Open prepaid Funerals or your Bank or Building Society, you are entitled to a full and immediate refund of the amount paid from your bank or building society - If you receive a refund you are not entitled to, you must pay it back when Open Prepaid Funerals asks you to.
- You can cancel a Direct Debit at any time by simply contacting your bank or Building Society. Written confirmation may be required. Please also notify us.

## Instalment Payment Plan Payment Details

Total Cost of Plan (excl. admin fee)

£

Please choose payment period (up to 10 years available)

12 months  (0% APR)

24-120 Months

Deposit (Minimum £195.00)

£

Followed by

enter number of months here

e.g. 3 years = 36

monthly payments of

£

Total amount payable

£

Payment terms over 12 months will incur additional charges equivalent to an APR of 4.9%.

### Why we add charges for instalment payments over 24 months or more?

When you pay by instalments over a longer period of time it's important that your plan value keeps up with and exceeds inflationary costs. The small interest rate is designed to maintain growth over the payment period, in addition to the growth applied from the Open Trust Fund, especially in the early years. All the money is allocated to your plan, Open do not keep any of the additional charges.

### How do I calculate the monthly payment?

Funeral Directors - Simply log onto your account at Open and click on the APR Calculator or give us a call.

Clients buying direct - simply give us a call and we'll happily talk you through the options.